



## Investors in Technology

### TRUFFLE VENTURE HARVESTS THE BENEFITS OF ITS INVESTMENT STRATEGY

#### TWO EXITS FROM PORTFOLIO WITH HIGH MULTIPLES

*Truffle Venture's hands-on approach to portfolio management bears fruit with the divestments of NetBooster and ISIS MPP*

**Paris, 11 June 2007** – Truffle Venture, a leading European private equity firm, is pleased to announce two exits from its portfolio last week: *NetBooster*, a leading pan European search marketing agency, and *ISIS MPP*, a French leader in the design, process and maintenance of cards, sub-assemblies and electronic and complex industrial computer systems.

#### ***NetBooster***

Truffle Venture reclassified 20% of the capital of NetBooster, which is listed on the Alternext market of Euronext Paris, thus enlarging the company's shareholder base, and doubling the free float to 50%. Following the stock reclassification, Truffle Venture remains the majority shareholder of NetBooster with about 24% of the company's capital. This translates into a multiple of more than 3.5 on part of Truffle Venture's initial investment of €5.6 million in January 2006.

Thanks to the close guidance and support of Truffle Venture, NetBooster posted revenues of €19.5 million in 2006, for an increase of 119% over the previous year, and secured its leadership position on the European market for online marketing, notably through its « one-stop-shop » offer. Following a successful IPO in July 2006, NetBooster carried out a new fund raising of €20 million in March 2007, then a reclassification for €12 million in shares. « *This stock reclassification gives Netbooster's shareholder a more organized liquidity while broadening the free float, which makes the shares more attractive,* » said Bernard-Louis Roques, General Partner, Information Technologies, Truffle Venture. « *Truffle Venture decided to keep most of our shareholding because we are confident that the long-term outlook for NetBooster is positive.* »

#### ***ISIS MPP***

Also last week, Truffle Venture sold ISIS MPP to Groupe Eurilogic, an engineering company listed on Alternext, giving Truffle Venture a multiple of 4.5 on its initial investment in 2003.

In March 2003 Truffle Venture acquired a minority stake in the capital ISIS MPP along side the parent company, Areva, then privatized it with a spin-off two years later. Bernard-Louis Roques, General Partner, Information Technologies, Truffle Venture, said, « *Thanks to Truffle Venture, ISIS MPP was able to become an independent company that doubled both its revenues and profits in just four years.* »

Mr. Roques concluded: « *Our active support of our portfolio companies has paid off nicely with these two exits, which will be followed by others. We now have proof that our hands-on approach consisting of bringing not only financial means but also our business expertise, technical know-how, and network of contacts, leads to great financial returns.* »

**About Truffle Venture:**

Founded in 2002 in Paris, Truffle Venture is a leading independent European venture capital firm dedicated to investing in and building technology leaders in the energy, information technologies and life sciences sectors. With €250 million under management, Truffle Venture is led by a team of four partners with decades of successful investment and entrepreneurial experience in both Europe and Silicon Valley. Truffle Venture's investment team is composed of experienced and international experts. Truffle Venture aims to achieve superior financial returns by leveraging its industry knowledge, extensive network and unique focus on spin-offs to identify business ventures that match latent market needs. For further information, please visit [www.truffle-venture.com](http://www.truffle-venture.com).

Press Contact:

Madeleine Resener

Tel +336 20 41 39 82 / [madeleine.resener@wanadoo.fr](mailto:madeleine.resener@wanadoo.fr)